



February 26, 2016

Re: Vermont Act 120

Dear Valued Customer:

As you are likely aware, Vermont Act 120 ("Act 120") is scheduled to go into effect on July 1, 2016. Under this law, FDA regulated food products intended for retail sale in Vermont that contain or may contain genetically engineered (GE) ingredients need to be labeled as such by this date. Act 120 also prohibits the use of any natural claim for food products that require labeling for GE ingredients.

If Act 120 ultimately goes into effect, ConAgra Foods/Lamb Weston intends to comply by the July 1, 2016 effective date, including any necessary labeling, certification or other updates required for compliance. Our intention is to minimize any supply chain disruption resulting from the implementation of this law, and we are committed to keeping you informed as we make necessary adjustments to our product portfolio in order to achieve compliance.

If you have any questions, please feel free to contact me or your Lamb Weston sales representative.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Mike Smith", with a long horizontal line extending to the right.

Mike Smith
VP/General Manager
Lamb Weston Retail Business Unit